












Commercial Research

SEQ VACANT LAND 2017 CALENDAR YEAR REPORT

June 2018





- | | | | |
|---|---|---|---|
|  TOOWOOMBA REGIONAL |  SUNSHINE COAST REGIONAL |  IPSWICH CITY |  REDLAND CITY |
|  SOMERSET REGIONAL |  MORETON BAY REGIONAL |  LOGAN CITY |  GOLD COAST CITY |
|  LOCKYER VALLEY REGIONAL |  BRISBANE CITY |  SCENIC RIM REGIONAL | |

WELCOME TO THE SEQ VACANT LAND MARKET REPORT.

Ray White Commercial (QLD) is pleased to release the latest SEQ Vacant Land Market Report for the 2017 calendar year.


This report provides an in-depth look at the South East Queensland vacant residential land market, and has been developed in order to provide the performance of the 2017 year in comparison against previous years for each of the ten local authorities across SEQ.

This report can be read in conjunction with our region specific reports, with data being sourced from the Queensland Government Statisticians Office. It has been created by Ray White Commercial Research in partnership with Ray White Special Projects (QLD), who have over 30 consecutive years' experience in the South East Queensland Vacant Land Market.

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SEQ Key Indicators

18,867 

Lots Approved

- ↓ -16.28% in lot approvals
- 1st Logan City 5,535 lots
- 2nd Moreton Bay 3,174 lots
-  Total Projects: 1,338

 15,691

Registered Lots

- ↑ 5.97% in lot registrations
- 1st Brisbane 2,879 lots ↑ 31.82%
- 2nd Ipswich 2,512 lots ↓ -3.31%

↓ -14.79% in lot sales

- 1st Moreton Bay 2,105 lots
- 2nd Gold Coast 2,090 lots

11,632 
Lots Sold

SEQ Weighted
Average Vacant
Land Price
\$262,534

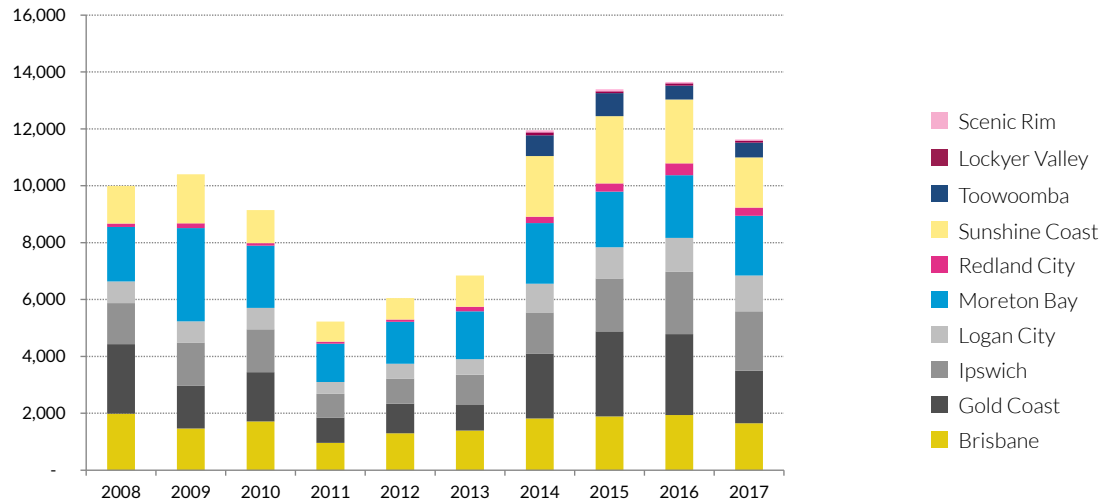
↑ 2.37% over the last 12 months

 Median
Vacant
Land Price

- 1st Brisbane: \$412,000 ↑ 11.35%
- 2nd Redland City: \$301,750 ↓ -4.21%
- 3rd Gold Coast: \$271,000 ↑ 7.54%

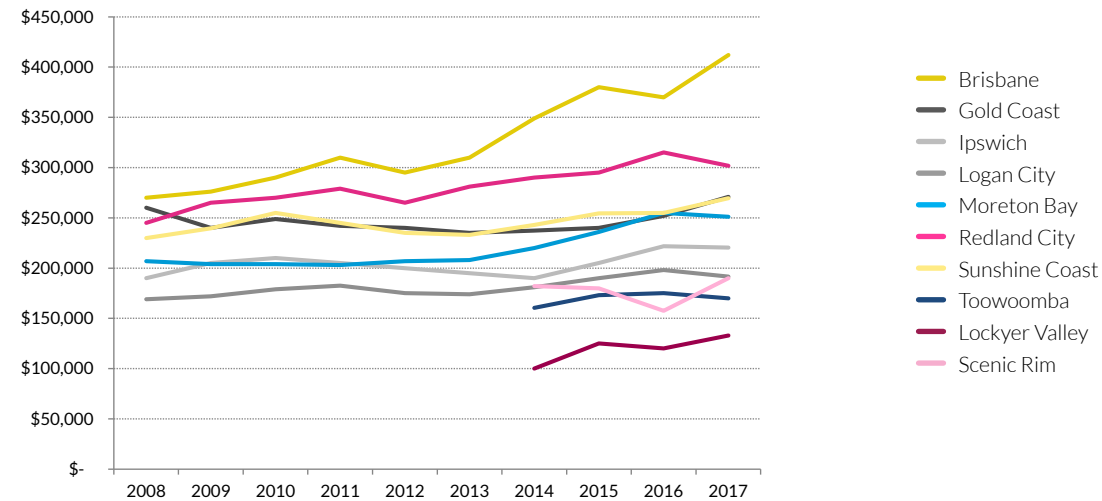
Lot Sales

By Region, Calendar Year



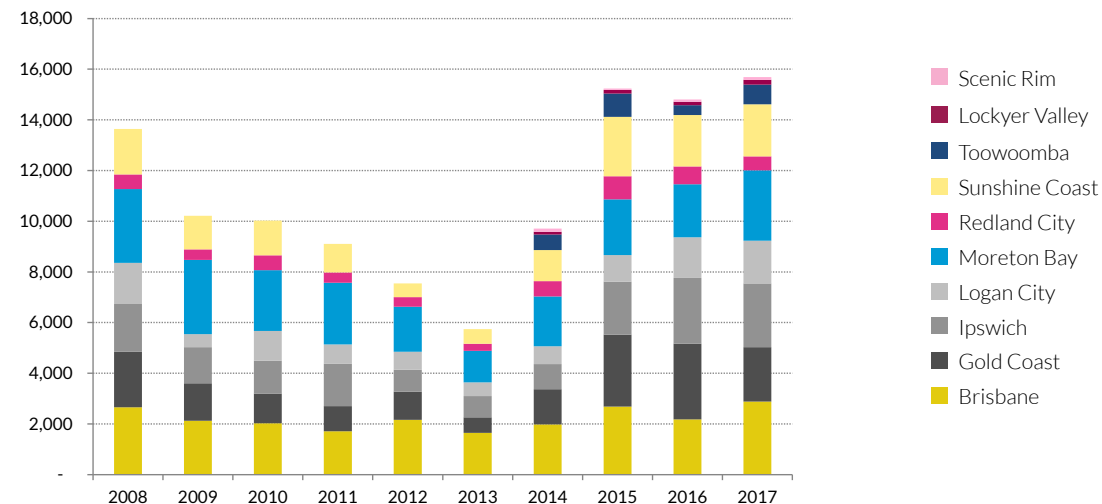
Land Values \$/sqm

By Region, Calendar Year



Lot Registrations

By Region, Calendar Year



Key Market Indicators—SEQ

Key

- ↑ Increase of 5% or greater
- ↓ Decrease of 5% or greater
- ↔ Change of less than 5%

Lot Sales											
SEQ by Region – Calendar Year											
	Brisbane City	Gold Coast	Ipswich City	Logan City	Moreton Bay	Redland City	Sunshine Coast	Toowoomba	Lockyer Valley	Scenic Rim	Total
2008	1,983	2,444	1,445	765	1,915	115	1,328				9,995
2009	1,463	1,503	1,521	748	3,272	169	1,726				10,402
2010	1,715	1,732	1,501	756	2,193	87	1,161				9,145
2011	957	892	831	419	1,344	72	708				5,223
2012	1,296	1,045	878	520	1,480	77	757				6,053
2013	1,393	896	1,065	546	1,681	163	1,102				6,846
2014	1,821	2,278	1,444	1,010	2,137	221	2,131	729	104	72	11,947
2015	1,891	2,985	1,862	1,099	1,960	287	2,359	809	69	68	13,389
2016	1,935	2,852	2,183	1,198	2,203	416	2,244	488	78	54	13,651
2017	1,653 ↓	1,844 ↓	2,090 ↔	1,255 ↔	2,105 ↔	285 ↓	1,764 ↓	518 ↑	73 ↓	45 ↓	11,632 ↓

Vacant Land \$/sqm											
SEQ by Region – Calendar Year											
	Brisbane City	Gold Coast	Ipswich City	Logan City	Moreton Bay	Redland City	Sunshine Coast	Toowoomba	Lockyer Valley	Scenic Rim	Weighted Average
2008	\$ 506	\$ 396	\$ 311	\$ 332	\$ 365	\$ 280	\$ 395				\$ 393
2009	\$ 515	\$ 374	\$ 319	\$ 352	\$ 366	\$ 344	\$ 400				\$ 386
2010	\$ 557	\$ 407	\$ 314	\$ 375	\$ 395	\$ 334	\$ 425				\$ 416
2011	\$ 572	\$ 437	\$ 316	\$ 376	\$ 410	\$ 374	\$ 442				\$ 430
2012	\$ 591	\$ 480	\$ 324	\$ 376	\$ 448	\$ 351	\$ 436				\$ 457
2013	\$ 643	\$ 457	\$ 367	\$ 371	\$ 462	\$ 429	\$ 456				\$ 474
2014	\$ 764	\$ 510	\$ 395	\$ 407	\$ 516	\$ 461	\$ 524	\$ 271	\$ 156	\$ 165	\$ 509
2015	\$ 810	\$ 549	\$ 424	\$ 430	\$ 538	\$ 443	\$ 546	\$ 259	\$ 132	\$ 117	\$ 532
2016	\$ 847	\$ 593	\$ 453	\$ 472	\$ 571	\$ 573	\$ 582	\$ 250	\$ 173	\$ 140	\$ 574
2017	\$ 910 ↑	\$ 620 ↔	\$ 445 ↔	\$ 512 ↑	\$ 571 ↔	\$ 624 ↑	\$ 615 ↑	\$ 266 ↑	\$ 168 ↔	\$ 181 ↑	\$ 588 ↔

**Median Vacant Land Price
SEQ by Region – Calendar Year**

	Brisbane City	Gold Coast	Ipswich City	Logan City	Moreton Bay	Redland City	Sunshine Coast	Toowoomba	Lockyer Valley	Scenic Rim	Weighted Average
2008	\$270,000	\$260,000	\$169,000	\$190,000	\$207,000	\$245,000	\$230,000				\$229,157
2009	\$276,000	\$240,000	\$172,000	\$205,000	\$204,000	\$265,000	\$239,500				\$221,603
2010	\$290,000	\$248,800	\$178,900	\$210,000	\$203,950	\$270,000	\$255,000				\$232,080
2011	\$310,000	\$242,000	\$182,500	\$205,000	\$203,000	\$279,000	\$245,000				\$232,906
2012	\$295,000	\$240,000	\$175,000	\$200,000	\$207,000	\$265,000	\$235,000				\$230,535
2013	\$310,000	\$235,000	\$174,000	\$195,000	\$208,000	\$281,000	\$233,000				\$231,725
2014	\$349,000	\$237,300	\$181,000	\$190,000	\$220,000	\$290,000	\$243,000	\$160,500	\$100,000	\$182,000	\$236,204
2015	\$380,000	\$240,000	\$190,000	\$205,000	\$236,000	\$295,000	\$254,500	\$173,000	\$125,000	\$179,900	\$248,149
2016	\$370,000	\$252,000	\$198,000	\$221,700	\$255,000	\$315,000	\$255,000	\$175,000	\$120,000	\$157,500	\$256,448
2017	\$412,000 ↑	\$271,000 ↑	\$191,500 ↔	\$220,500 ↔	\$251,000 ↔	\$301,750 ↔	\$269,500 ↑	\$170,000 ↔	\$133,000 ↑	\$190,000 ↑	\$262,534 ↔

**Lot Approvals
SEQ by Region – Calendar Year**

	Brisbane City	Gold Coast	Ipswich City	Logan City	Moreton Bay	Redland City	Sunshine Coast	Toowoomba	Lockyer Valley	Scenic Rim	Total
2008	2,268	2,471	2,642	780	3,453	399	1,277				13,290
2009	1,309	1,419	2,313	1,499	3,593	176	1,441				11,750
2010	2,154	1,816	2,122	2,188	3,107	284	953				12,624
2011	1,243	2,391	1,957	2,635	3,182	159	2,948				14,515
2012	1,501	1,209	2,319	690	2,321	499	861				9,400
2013	1,979	947	2,077	2,387	1,314	422	486				9,612
2014	2,245	1,071	5,656	1,964	1,984	679	1,533	571	221	110	16,034
2015	2,482	2,347	3,575	3,244	2,982	716	3,152	2,246	160	60	20,964
2016	2,652	2,128	3,662	3,435	6,399	467	2,740	600	65	389	22,537
2017	2,894 ↑	2,014 ↓	2,609 ↓	5,535 ↑	3,174 ↓	598 ↑	1,662 ↓	303 ↓	68 ↔	10 ↓	18,867 ↓

**Standard Lot Registrations
SEQ by Region – Calendar Year**

	Brisbane City	Gold Coast	Ipswich City	Logan City	Moreton Bay	Redland City	Sunshine Coast	Toowoomba	Lockyer Valley	Scenic Rim	Total
2008	2,662	2,191	1,883	1,625	2,913	577	1,793				13,644
2009	2,123	1,481	1,427	508	2,935	418	1,327				10,219
2010	2,028	1,169	1,303	1,173	2,395	590	1,365				10,023
2011	1,714	992	1,669	763	2,432	411	1,123				9,104
2012	2,165	1,110	863	712	1,773	382	536				7,541
2013	1,644	615	843	535	1,249	276	584				5,746
2014	1,978	1,391	994	706	1,963	605	1,224	611	115	120	9,707
2015	2,682	2,841	2,096	1,047	2,201	906	2,343	919	151	53	15,239
2016	2,184	2,980	2,598	1,605	2,094	699	2,027	390	139	91	14,807
2017	2,879 ↑	2,152 ↓	2,512 ↔	1,690 ↑	2,772 ↑	557 ↓	2,053 ↔	776 ↑	193 ↑	107 ↑	15,691 ↑

Brisbane City Key Indicators

2,894 
Lots Approved


 9.13% in lot approvals

 Total Projects: 559  3.71%

1,653 Vacant Land 


 -14.57% in vacant land settlements

 House & Land Packages


566 Sales  -18.44%

Median Price
\$735,000  6.91%

 Median Vacant Land Price
\$412,000

 11.35%

 Median Vacant Land Price
\$910/m²

 7.44%

435m² is the median lot size

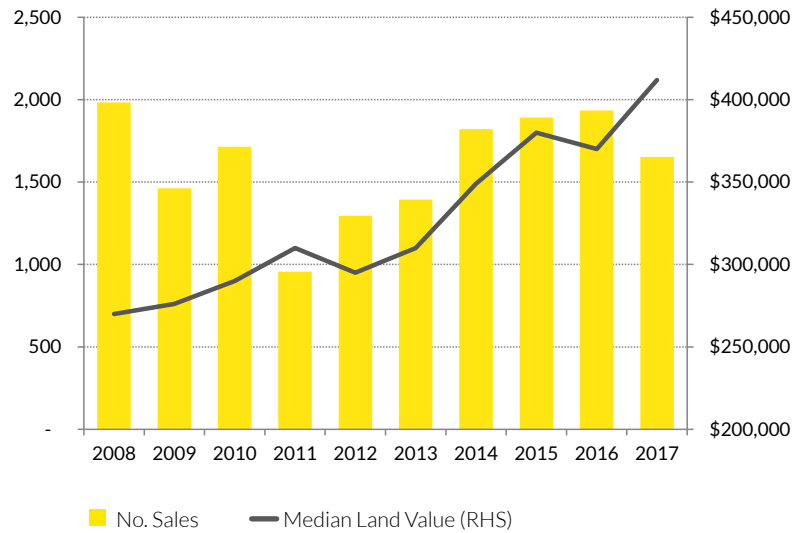
 Lots Registered

2,879 Standard lots

 31.82% in lots registered

Vacant Land Sales & Median Price

Brisbane City



2017 Lot Sales - 1,653

↓ -14.57% (1,935 sales) 12 months

↓ -4.95% (1,739 sales) 5 year average

↑ 2.61% (1,611 sales) 10 year average

2017 Median Value - \$412,000

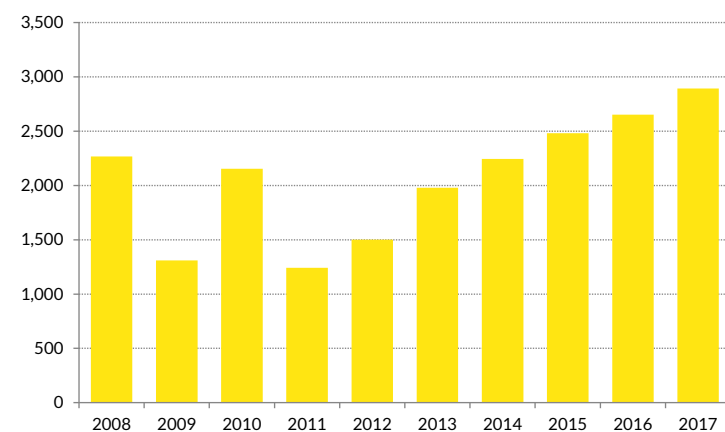
↑ 11.35% (from \$370,000) 12 months

↑ 13.12% (from \$364,200) 5 year average

↑ 26.30% (from \$326,200) 10 year average

DA Approvals

Brisbane City



2017 Lot Approvals - 2,874

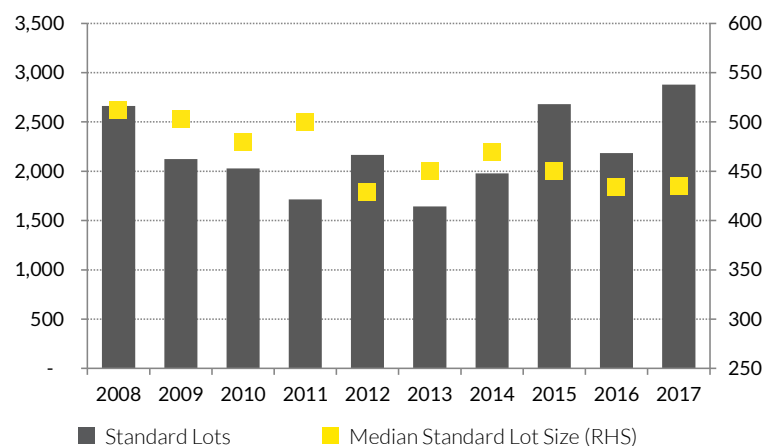
↑ 9.13% (2,652 lots) 12 months

↑ 18.12% (2,450 lots) 5 year average

↑ 39.60% (2,073 lots) 10 year average

Lot Registrations & Lot Size

No. Lots, Brisbane City



2017 Lot Registration - 2,879

↑ 31.82% (2,184 lots) 12 months

↑ 26.66% (2,273 lots) 5 year average

↑ 30.51% (2,206 lots) 10 year average


2017 Median Lot Size - 435sqm

↔ 0.23% (434sqm) 12 months

↓ -3.33% (450sqm) 5 years

↓ -15.04% (512sqm) 10 years

Gold Coast Key Indicators

2,014 
Lots Approved

↓ -5.36% in lot approvals

 Total Projects: **119** ↑ 4.39%

1,844 Vacant Land 

↓ -35.34% in vacant land settlements

 House & Land Packages

261 Sales ↓ -35.71%

Median Price \$505,000 ↑ 3.48%

 Median Vacant Land Price
\$271,000

↑ 7.54%

 Median Vacant Land Price
\$620/m²

↑ 4.55%

455m² is the median lot size

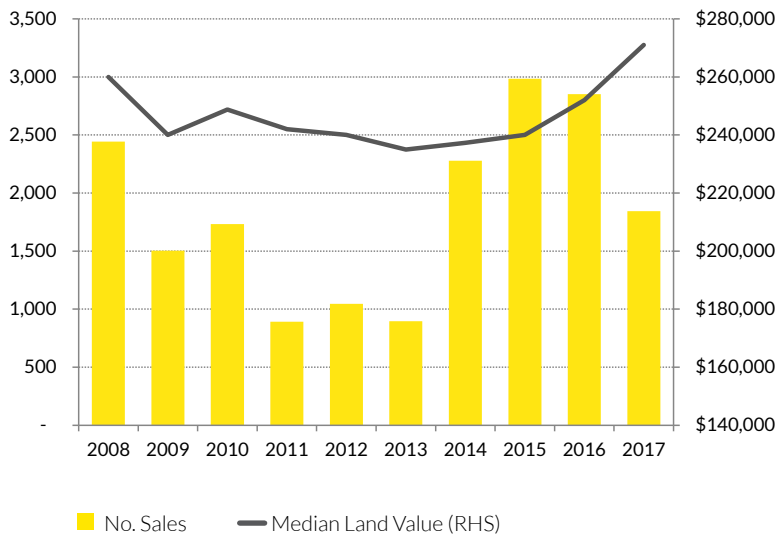
 Lots Registered

2,152 Standard lots

↓ -27.79% in lots registered

Vacant Land Sales & Median Price

Gold Coast



2017 Lot Sales - 1,844

↓ -35.34% (2,852 sales) 12 months

↓ -15.06% (2,171 sales) 5 year average

↔ 0.16% (1,847 sales) 10 year average

2017 Median Value - \$271,000

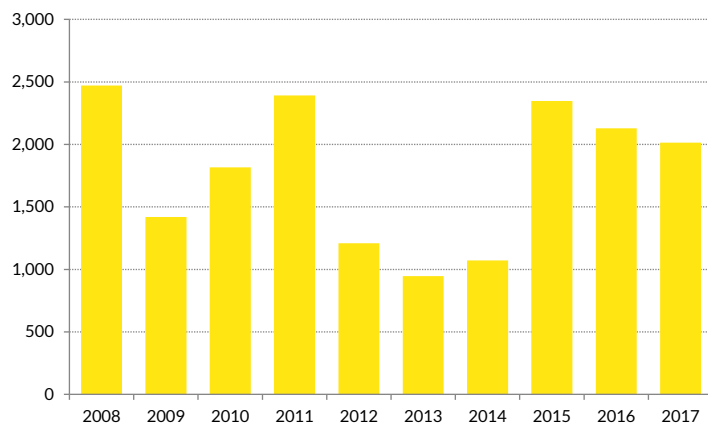
↑ 7.54% (from \$252,000) 12 months

↑ 9.69% (from \$247,060) 5 year average

↑ 9.89% (from \$246,610) 10 year average

DA Approvals

Gold Coast



2017 Lot Approvals - 2,014

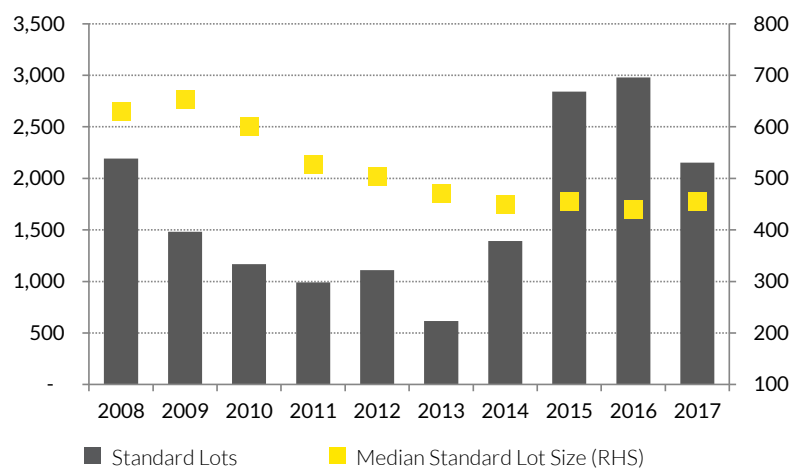
↓ -5.36% (2,128 lots) 12 months

↑ 18.40% (1,701 lots) 5 year average

↑ 13.08% (1,781 lots) 10 year average

Lot Registrations & Lot Size

Gold Coast



2017 Lot Registration - 2,152

↓ -27.79% (2,980 lots) 12 months

↑ 7.82% (1,996 lots) 5 year average

↑ 27.19% (1,692 lots) 10 year average

2017 Median Lot Size - 455sqm

↑ 3.64% (439sqm) 12 months

↓ -3.19% (470sqm) 5 years

↓ -27.78% (630sqm) 10 years

Ipswich City Key Indicators

2,609 
Lots Approved


↓ -28.75% in lot approvals

 Total Projects: 93  13.41%

2,090 Vacant Land 

↓ -4.26% in vacant land settlements

 House & Land Packages

276 Sales  0.72%

Median Price \$385,000  no change

 Median Vacant Land Price
\$191,500

↓ -3.28%

 Median Vacant Land Price
\$445/m²

↓ 1.77%

443m² is the median lot size

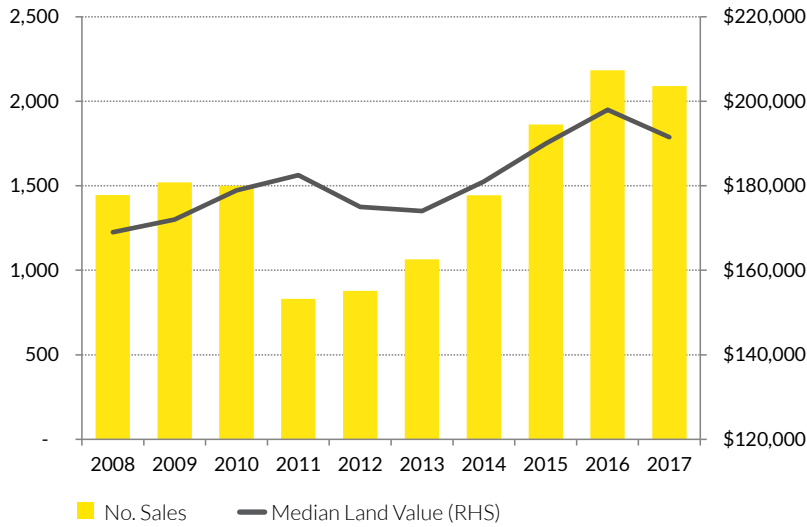
 Lots Registered

2,512 Standard lots

↓ -3.31% in lots registered

Vacant Land Sales & Median Price

Ipswich City



2017 Lot Sales - 2,090

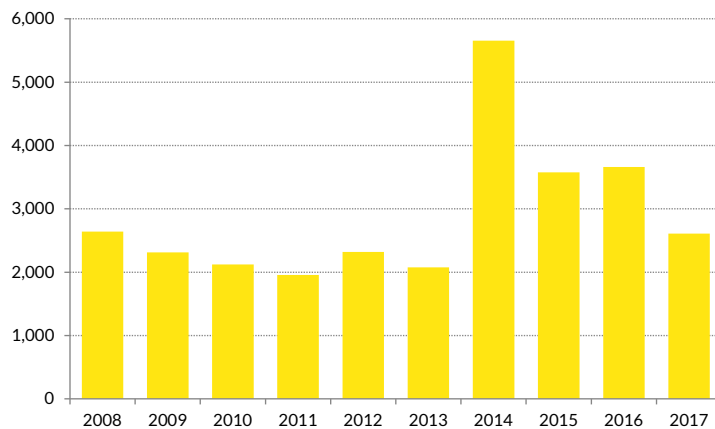
- ↓ -4.26% (2,183 sales) 12 months
- ↑ 20.88% (1,729 sales) 5 year average
- ↑ 41.03% (1,482 sales) 10 year average

2017 Median Value - \$191,500

- ↓ -3.28% (from \$198,000) 12 months
- ↑ 2.46% (from \$186,900) 5 year average
- ↑ 5.69% (from \$181,190) 10 year average

DA Approvals

Ipswich City

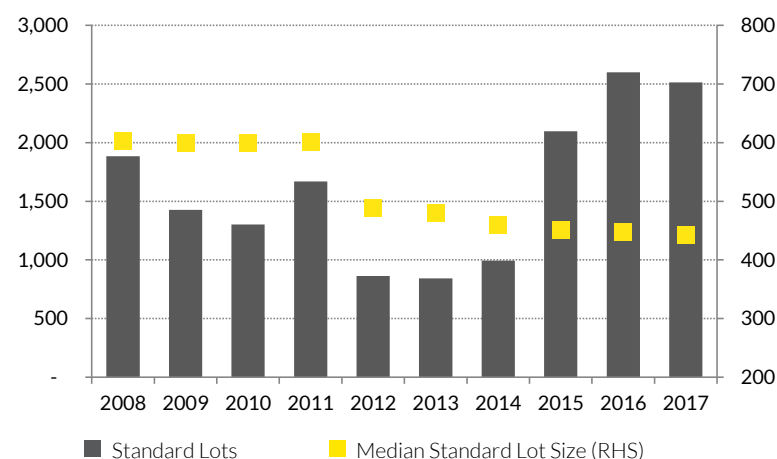


2017 Lot Approvals - 2,609

- ↓ -28.75% (3,662 lots) 12 months
- ↓ -25.80% (3,516 lots) 5 year average
- ↓ -9.82% (2,893 lots) 10 year average

Lot Registrations & Lot Size

No. Lots, Ipswich City




2017 Lot Registration - 2,512

- ↓ -3.31% (2,598 lots) 12 months
- ↑ 38.86% (1,809 lots) 5 year average
- ↑ 35.55% (1,619 lots) 10 year average

2017 Median Lot Size - 443sqm


- ↔ -1.12% (448sqm) 12 months
- ↓ -7.71% (480sqm) 5 years
- ↓ -26.41% (602sqm) 10 years

Logan City Key Indicators

5,535 

Lots Approved

 61.14% in lot approvals

 Total Projects: 164  17.99%




Median Vacant Land Price
\$220,500

 -0.54%



Median Vacant Land Price
\$512/m²

 8.47%

1,255 Vacant Land




 4.76% in vacant land settlements

421m² is the median lot size




House & Land Packages


174 Sales  -23.68%



Lots Registered

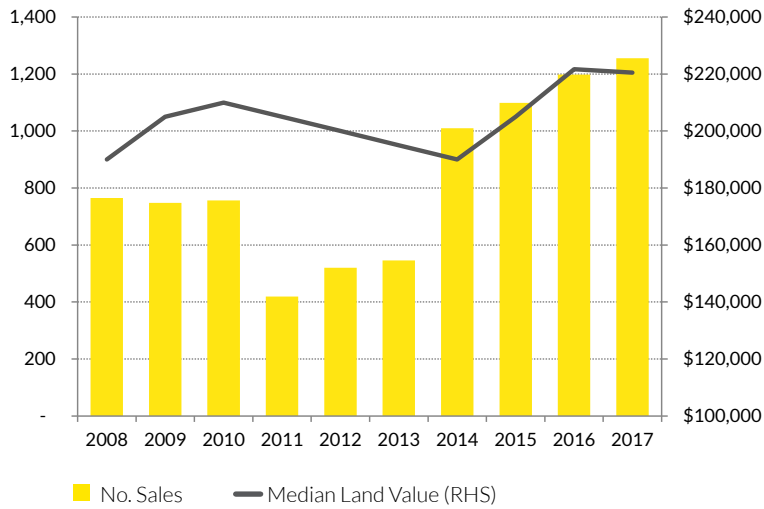
1,690 Standard lots

Median Price
\$425,000  1.55%

 5.30% in lots registered

Vacant Land Sales & Median Price

Logan City



2017 Lot Sales – 1,255

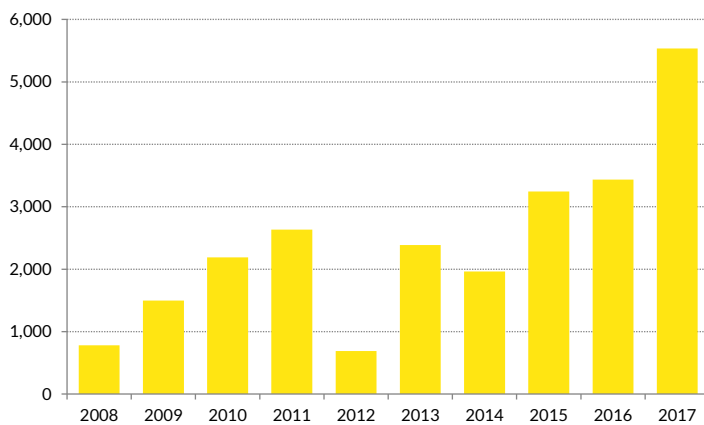
- ↑ 4.76% (1,198 sales) 12 months
- ↑ 22.80% (1,022 sales) 5 year average
- ↑ 50.84% (832 sales) 10 year average

2017 Median Value - \$220,500

- ↔ -0.54% (from \$221,700) 12 months
- ↑ 6.81% (from \$206,440) 5 year average
- ↑ 7.97% (from \$204,220) 10 year average

DA Approvals

Logan City

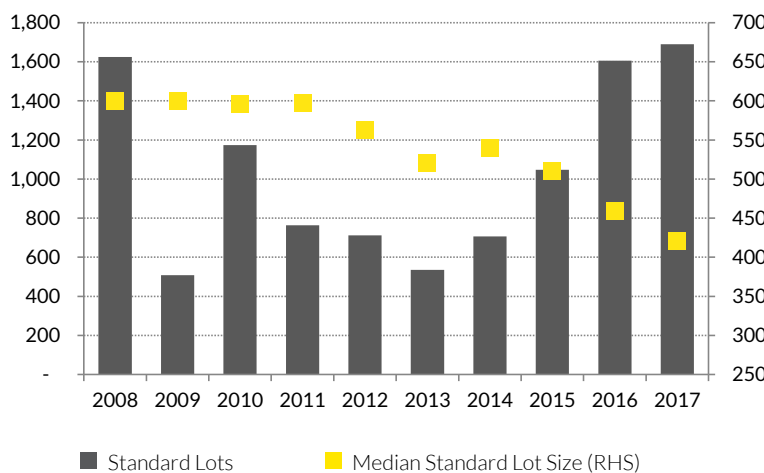


2017 Lot Approvals – 5,535

- ↑ 61.14% (3,435 lots) 12 months
- ↑ 67.07% (3,313 lots) 5 year average
- ↑ 127.22% (2,436 lots) 10 year average

Lot Registrations & Lot Size

No. Lots, Logan City



2017 Lot Registration – 1,690

- ↑ 5.30% (1,605 lots) 12 months
- ↑ 51.30% (1,117 lots) 5 year average
- ↑ 63.13% (1,036 lots) 10 year average

2017 Median Lot Size – 421sqm

- ↓ -8.28% (459sqm) 12 months
- ↓ -19.04% (520sqm) 5 years
- ↓ -29.83% (600sqm) 10 years

Moreton Bay Key Indicators

3,174 
Lots Approved

↓ -50.40% in lot approvals

 Total Projects: 168 ↓ -11.11%

2,105 Vacant Land 

↓ -4.45% in vacant land settlements

 House & Land Packages

372 Sales ↑ 35.77%

Median Price \$480,000 ↑ 6.67%

 Median Vacant Land Price
\$251,000

↓ -1.57%

 Median Vacant Land Price
\$571/m²

↔ no change

420m² is the median lot size

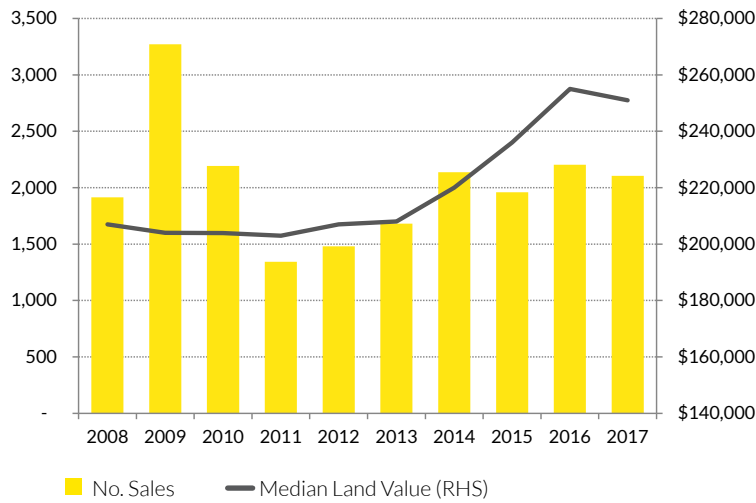
 Lots Registered

2,772 Standard lots

↑ 32.38% in lots registered

Vacant Land Sales & Median Price

Moreton Bay LGA



2017 Lot Sales – 2,105

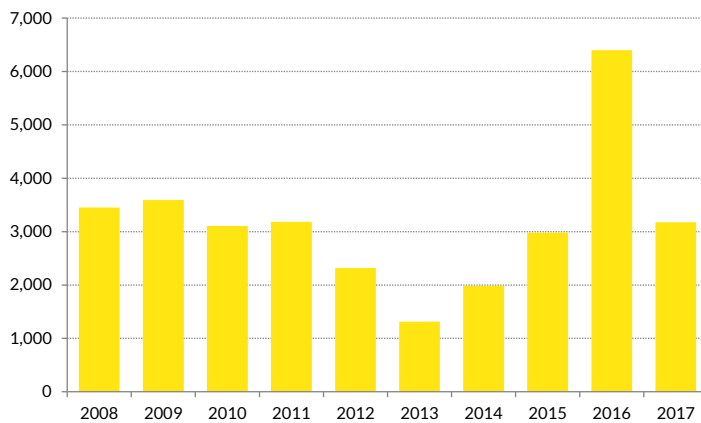
- ↓ -4.45% (2,203 sales) 12 months
- ↑ 4.36% (2,017 sales) 5 year average
- ↑ 3.75% (2,029 sales) 10 year average

2017 Median Value – \$251,000

- ↓ -1.57% (from \$255,000) 12 months
- ↑ 7.26% (from \$234,000) 5 year average
- ↑ 14.35% (from \$219,495) 10 year average

DA Approvals

Moreton Bay LGA

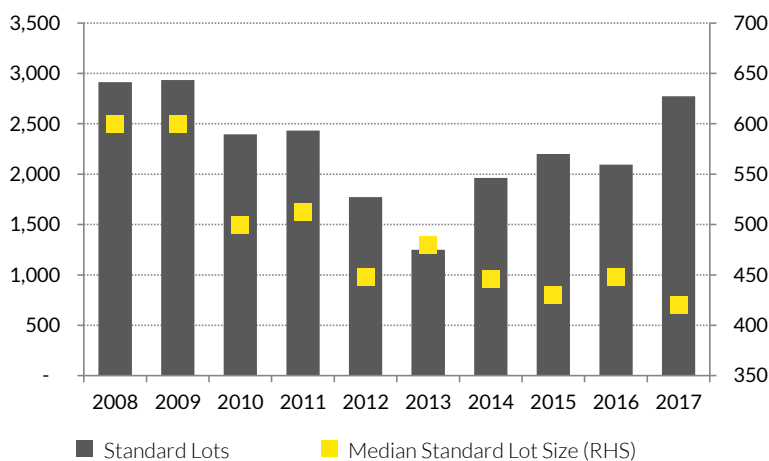


2017 Lot Approvals – 3,174

- ↓ -50.40% (3,174 lots) 12 months
- ↔ 0.09% (3,171 lots) 5 year average
- ↔ 0.73% (3,151 lots) 10 year average

Lot Registrations & Lot Size

No. Lots, Moreton Bay LGA



2017 Lot Registration – 2,772

- ↑ 32.38% (2,094 lots) 12 months
- ↑ 34.82% (2,056 lots) 5 year average
- ↑ 18.00% (2,273 lots) 10 year average

2017 Median Lot Size – 420sqm

- ↓ -6.67% (448sqm) 12 months
- ↓ -14.29% (480sqm) 5 years
- ↓ -30.00% (600sqm) 10 years

Redland City Key Indicators

598 

Lots Approved

 28.05% in lot approvals


 Total Projects: 63  -31.52%

285 Vacant Land




 -31.49% in vacant land settlements

 House & Land Packages

166 Sales  -37.83%

Median Price \$480,000  5.31%

 Median Vacant Land Price \$301,750

 -4.21%

 Median Vacant Land Price \$624/m²

 8.90%

449m² is the median lot size

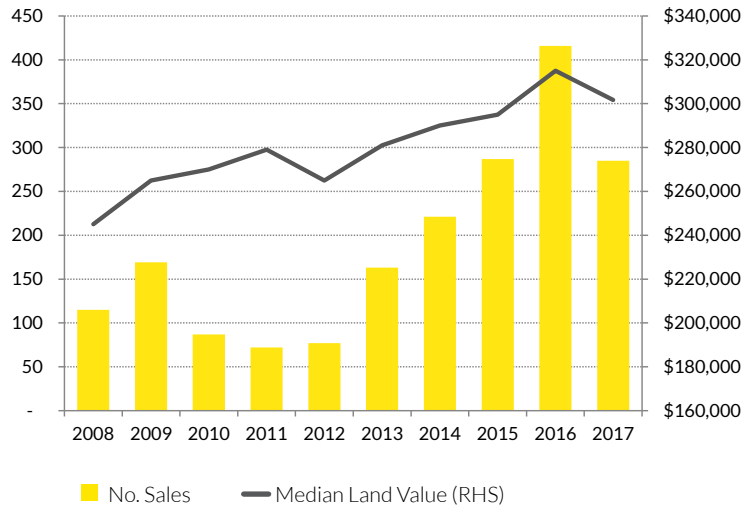
 Lots Registered

557 Standard lots

 -20.31% in lots registered

Vacant Land Sales & Median Price

Redland City (excludes island properties)



2017 Lot Sales – 285

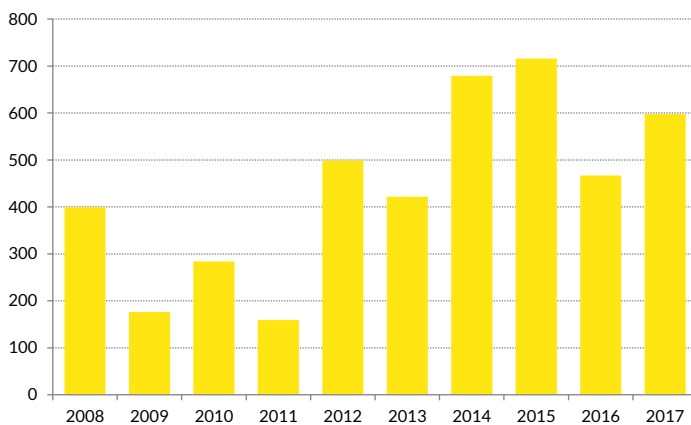
- ↓ -31.49% (416 sales) 12 months
- ↑ 4.01% (274 sales) 5 year average
- ↑ 120.11% (189 sales) 10 year average

2017 Median Value - \$301,750

- ↓ -4.21% (from \$315,000) 12 months
- ↑ 1.75% (from \$296,550) 5 year average
- ↑ 7.51% (from \$280,675) 10 year average

DA Approvals

Redland City

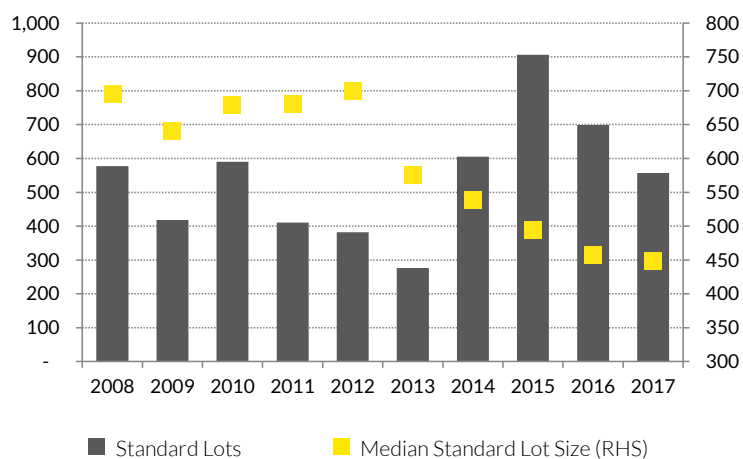


2017 Lot Approvals – 598

- ↑ 28.05% (467 lots) 12 months
- ↑ 7.97% (576 lots) 5 year average
- ↑ 35.91% (440 lots) 10 year average

Lot Registrations & Lot Size

No. Lots, Redland City



2017 Lot Registration – 557

- ↓ -20.31% (699 lots) 12 months
- ↓ -8.54% (609 lots) 5 year average
- ↑ 2.77% (542 lots) 10 year average

2017 Median Lot Size – 449sqm

- ↓ -1.97% (458sqm) 12 months
- ↓ -22.05% (576sqm) 5 years
- ↓ -35.40% (695sqm) 10 years

Sunshine Coast Key Indicators

1,662 
Lots Approved

 -39.34% in lot approvals


 Total Projects: **88**  17.33%


1,764 Vacant Land

 Sold


 -21.39% in vacant land settlements

 House & Land Packages


268 Sales  -5.30%

Median Price \$522,000  4.40%

 Median Vacant Land Price
\$269,500

 5.69%

 Median Vacant Land Price
\$615/m²

 5.67%

473m² is the median lot size

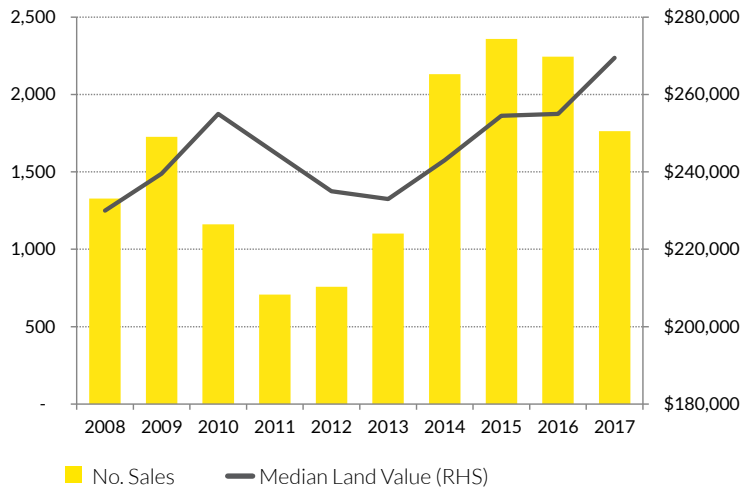
 Lots Registered

2,053 Standard lots

 1.28% in lots registered

Vacant Land Sales & Median Price

Sunshine Coast



2017 Lot Sales - 1,764

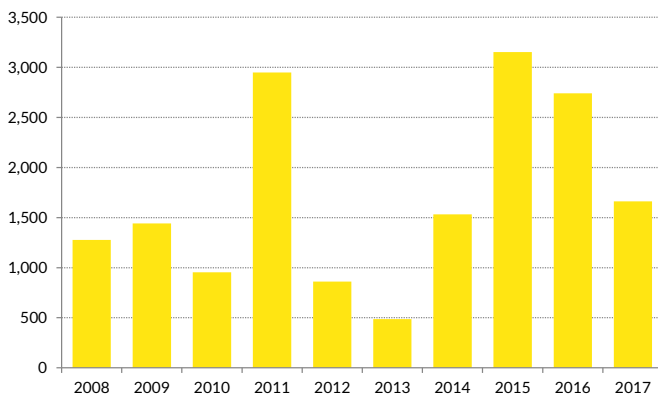
- ↓ -21.39% (2,244 sales) 12 months
- ↓ -8.13% (1,920 sales) 5 year average
- ↑ 15.45% (1,528 sales) 10 year average

2017 Median Value - \$269,500

- ↑ 5.69% (from \$255,000) 12 months
- ↑ 7.37% (from \$251,000) 5 year average
- ↑ 9.58% (from \$245,950) 10 year average

House & Land Sales & Median Price

Sunshine Coast

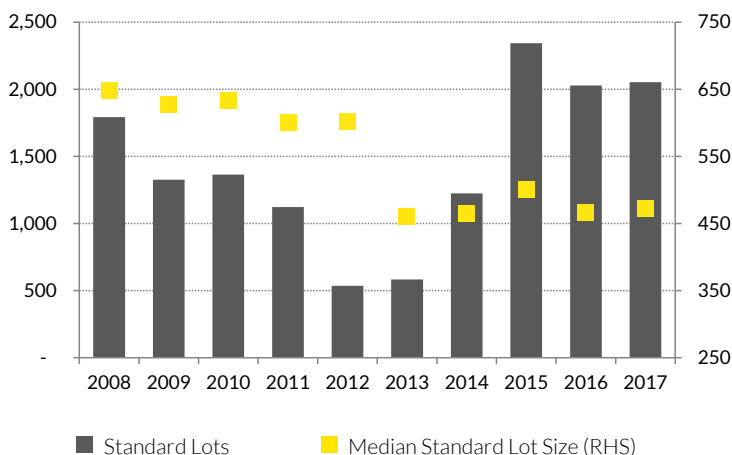


2017 Lot Approvals - 1,662

- ↓ -39.34% (2,740 lots) 12 months
- ↓ -13.21% (1,915 lots) 5 year average
- ↓ -2.52% (1,705 lots) 10 year average

Lot Registrations & Lot Size

No. Lots, Sunshine Coast




2017 Lot Registration - 2,053

- ↔ 1.28% (2,027 lots) 12 months
- ↑ 24.72% (1,646 lots) 5 year average
- ↑ 42.77% (1,438 lots) 10 year average

2017 Median Lot Size - 473sqm

- ↔ 1.50% (466sqm) 12 months
- ↑ 2.60% (461sqm) 5 years
- ↓ -27.01% (648sqm) 10 years

Toowoomba Key Indicators

303 

Lots Approved

↓ -49.50% in lot approvals

 Total Projects: 65 ↓ -2.99%

518 Vacant Land

Sold

↑ 6.15% in vacant land settlements

 House & Land Packages

89 Sales ↑ 7.23%

Median Price
\$400,000 ↓ -3.61%

 Median Vacant Land Price
\$170,000

↓ -2.86%

 Median Vacant Land Price
\$266/m²

↑ 6.40%

715m² is the median lot size

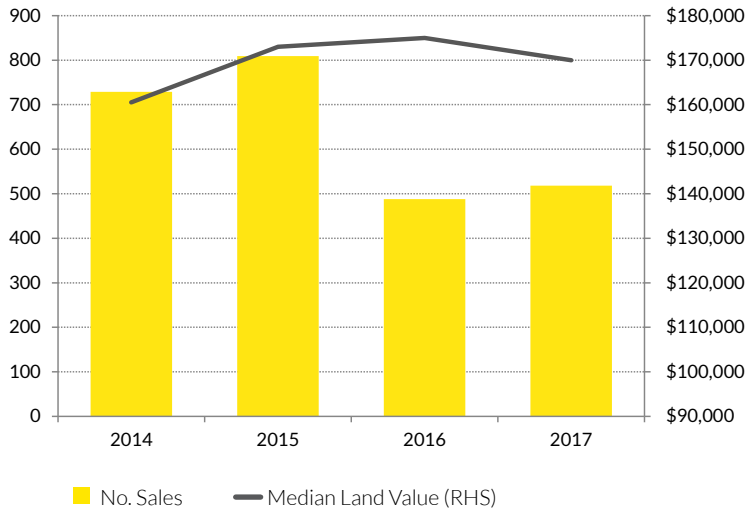
 Lots Registered

776 Standard lots

↑ 98.97% in lots registered

Vacant Land Sales & Median Price

Toowoomba LGA



2017 Lot Sales – 518

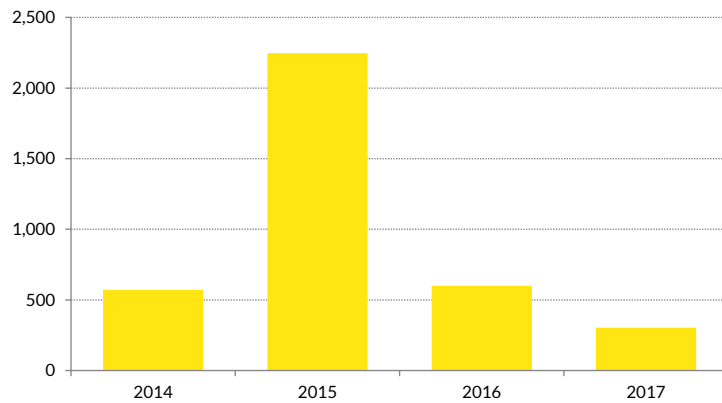
- ↑ 6.15% (488 sales) 12 months
- ↓ -35.97% (809 sales) 2 year average
- ↓ -28.94% (729 sales) 3 year average

2017 Median Value - \$170,000

- ↓ -2.86% (from \$175,000) 12 months
- ↓ -1.54% (from \$172,667) 2 year average
- ↑ 0.22% (from \$169,625) 3 year average

DA Approvals

Toowoomba LGA

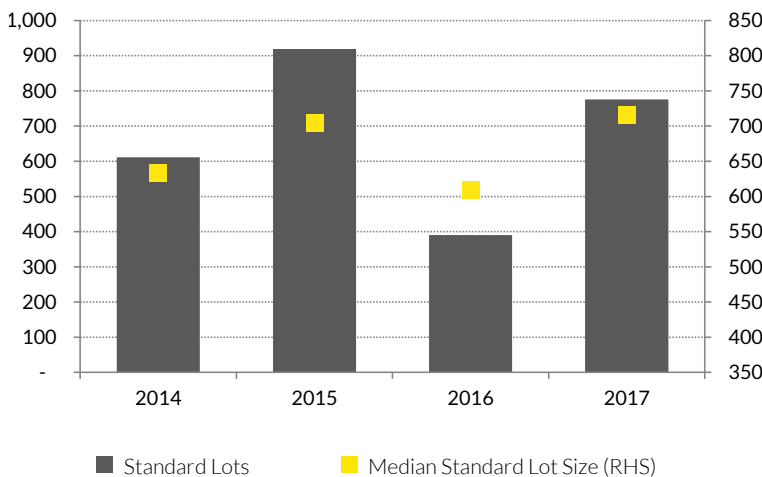


2017 Lot Approvals – 303

- ↓ -49.50% (600 lots) 12 months
- ↓ -86.51% (2,246 lots) 2 year average
- ↓ -46.94% (571 lots) 3 year average

Lot Registrations & Lot Size

No. Lots, Toowoomba LGA



2017 Lot Registration – 776

- ↑ 98.97% (390 lots) 12 months
- ↑ 33.10% (583 lots) 2 year average
- ↑ 15.13% (674 lots) 3 year average

2017 Median Lot Size – 715sqm



- ↑ 17.41% (609sqm) 12 months
- ↔ 1.56% (704sqm) 2 years
- ↑ 12.95% (633sqm) 3 years

Lockyer Valley Key Indicators

68 

Lots Approved

 4.62% in lot approvals


 Total Projects: 16  -20.00%

73 Vacant Land

Sold

 -6.41% in vacant land settlements

 House & Land Packages

31 Sales  -6.06%

Median Price \$374,600  26.60%

 Median Vacant Land Price \$133,000

 10.83%

 Median Vacant Land Price \$168/m²

 2.89%

500m² is the median lot size

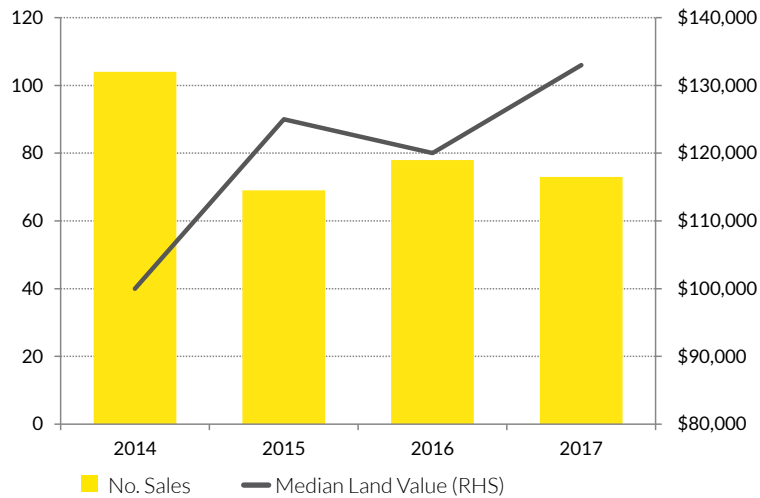
 Lots Registered

193 Standard lots

 38.85% in lots registered

Vacant Land Sales & Median Price

Lockyer Valley LGA



2017 Lot Sales - 73

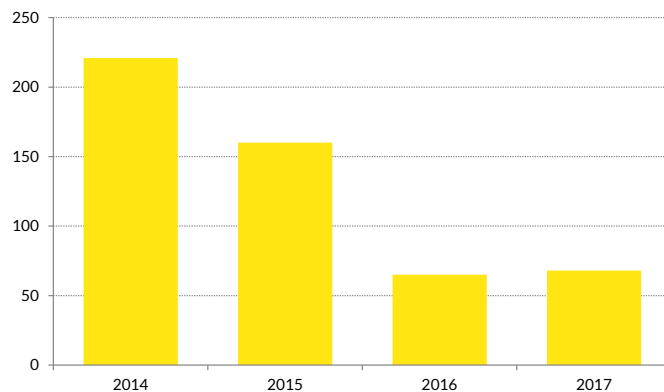
- ↓ -6.41% (78 sales) 12 months
- ↑ 5.80% (69 sales) 2 year average
- ↓ -29.81% (104 sales) 3 year average

2017 Median Value - \$133,000

- ↑ 10.83% (from \$120,000) 12 months
- ↑ 4.89% (from \$126,800) 2 year average
- ↑ 11.30% (from \$119,500) 3 year average

DA Approvals

Lockyer Valley LGA

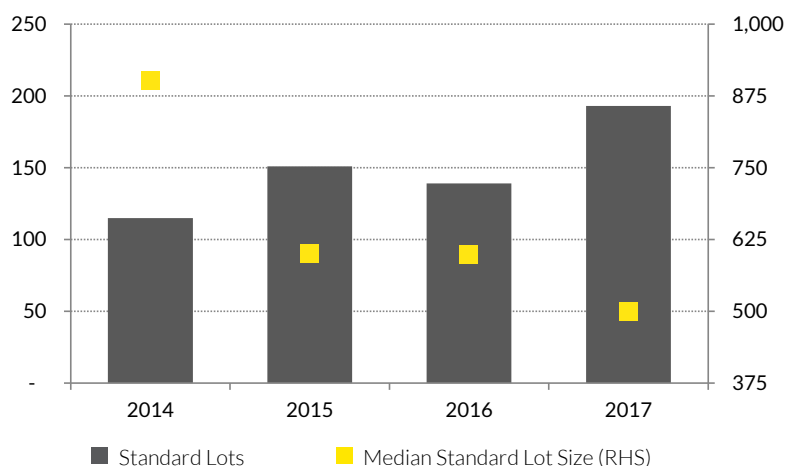


2017 Lot Approvals - 68

- ↑ 4.62% (65 lots) 12 months
- ↓ -57.50% (160 lots) 2 year average
- ↓ -69.23% (221 lots) 3 year average

Lot Registrations & Lot Size

No. Lots, Lockyer Valley LGA



2017 Lot Registration - 193

- ↑ 38.85% (139 lots) 12 months
- ↑ 19.88% (161 lots) 2 year average
- ↑ 28.67% (150 lots) 3 year average

2017 Median Lot Size - 500sqm

- ↓ -16.67% (600sqm) 12 months
- ↓ -16.81% (601sqm) 2 years
- ↓ -44.57% (902sqm) 3 years

Scenic Rim LGA Key Indicators

10 
Lots Approved


 -97.43% in lot approvals


 Total Projects: **3**  83.33%

45 Vacant Land 

 -16.67% in vacant land settlements

 House & Land Packages

13 Sales  -27.78%

Median Price
\$399,500  5.13%

 Median Vacant Land Price
\$190,000

 20.63%

 Median Vacant Land Price
\$181/m²

 29.29%

916m² is the median lot size

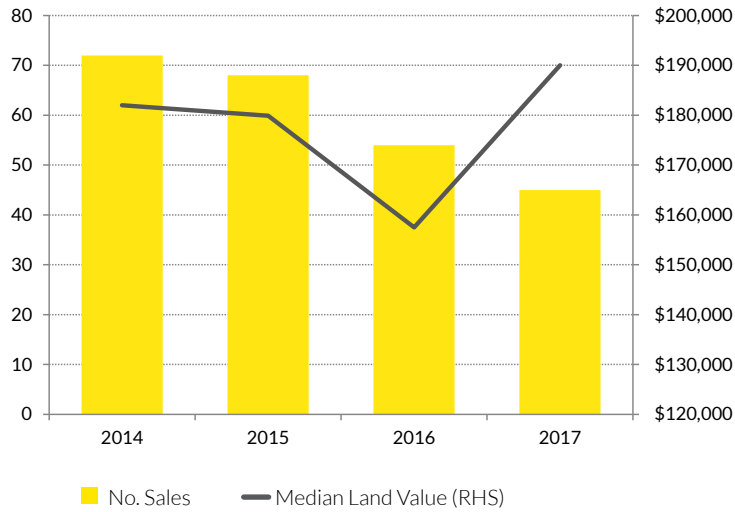
 Lots Registered

107 Standard lots

 17.58% in lots registered

Vacant Land Sales & Median Price

Scenic Rim LGA



2017 Lot Sales - 45

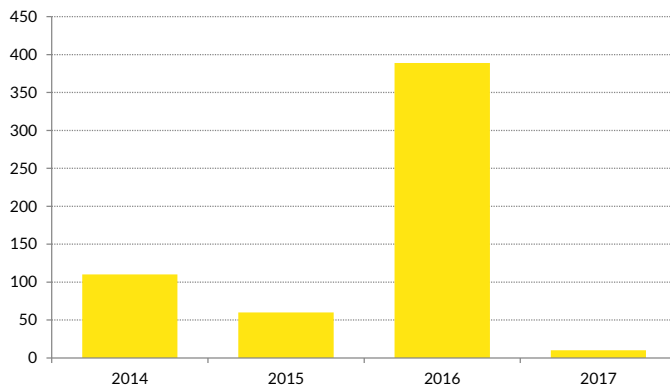
- ↓ -16.67% (54 sales) 12 months
- ↓ -19.64% (56 sales) 2 year average
- ↓ -25.00% (60 sales) 3 year average

2017 Median Value - \$190,000

- ↑ 20.63% (from \$157,500) 12 months
- ↑ 8.08% (from \$175,800) 2 year average
- ↑ 7.13% (from \$177,350) 3 year average

DA Approvals

Scenic Rim LGA

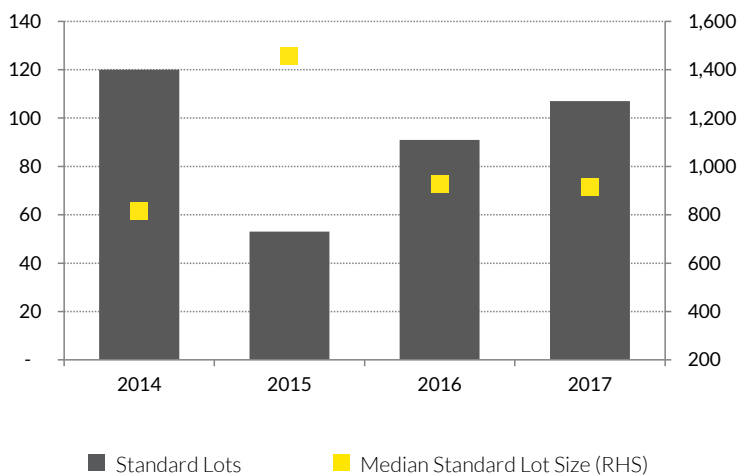


2017 Lot Approvals - 10

- ↓ -97.43% (389 lots) 12 months
- ↓ -93.46% (153 lots) 2 year average
- ↓ -92.96% (142 lots) 3 year average

Lot Registrations & Lot Size

No. Lots, Scenic Rim LGA



2017 Lot Registration - 107

- ↑ 17.58% (91 lots) 12 months
- ↑ 27.38% (84 lots) 2 year average
- ↑ 15.05% (93 lots) 3 year average

2017 Median Lot Size - 916sqm

- ↔ -1.40% (929sqm) 12 months
- ↓ -37.04% (1,455sqm) 2 years
- ↑ 12.25% (816sqm) 3 years

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KNOW HOW

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